



Global tätige Hedgefondsmanager
hautnah – Investmentstrategien
und -ansätze, Insights, Erfahrungen
und vieles mehr.



Persönliche Einladung

11. FERI Hedgefonds Investmenttag 2022

– Präsenzveranstaltung –

Donnerstag, 15. September 2022

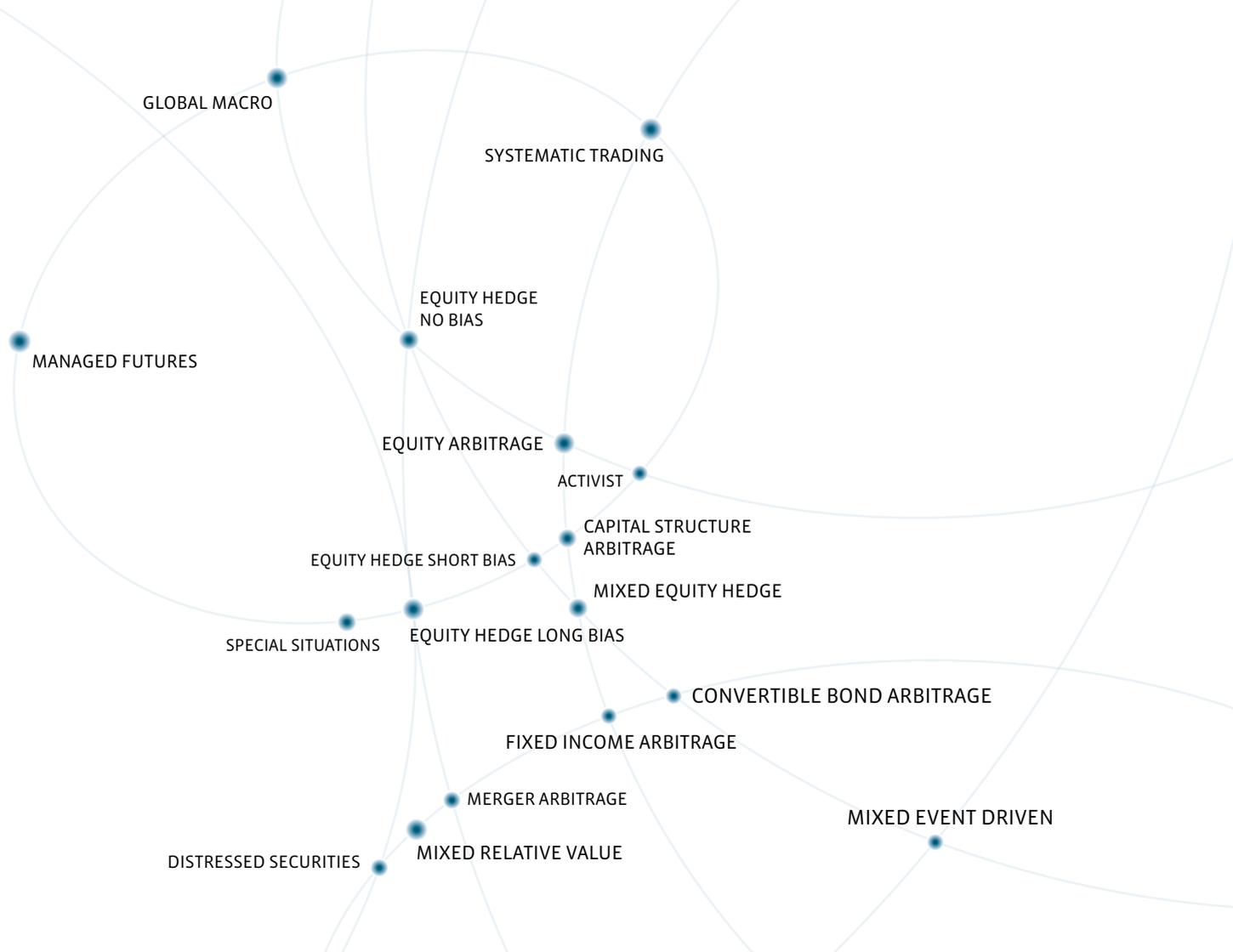
11. FERI Hedgefonds Investmenttag

Donnerstag, 15. September 2022

– Präsenzveranstaltung –

Programm

- | | | | |
|------------------|---|------------------|---|
| 09.30 Uhr | Anmeldung und Empfang mit Kaffee und leichtem Frühstück | 13.00 Uhr | Interview – der heiße Stuhl „VAG-Quoten und Hedgefonds – eine Verbindung auf Zeit?“
Martina Nitschke , Abteilungsleiterin Kapitalanlagen
VGV Verwaltungsgesellschaft für Versorgungswerke mbH, Berlin
Moderation: Uwe Lill , Geschäftsführer
GFD – Gesellschaft für Finanzkommunikation mbH, Frankfurt |
| 10.00 Uhr | Begrüßung
Carsten Hermann ,
Head of Investment Management
FERI Trust GmbH | 13.20 Uhr | Kaffeepause |
| 10.10 Uhr | „Liefern Hedgefonds das, was sie versprechen?“
Marcus Storr ,
Head of Alternative Investments
FERI Trust GmbH | 13.40 Uhr | Hedgefondsstrategie – Relative Value „Fundamental Investing and Corporate Events in Europe“
Kaveh Sheibani , Co-Founder
Lexcor Capital LLP, London |
| 10.30 Uhr | Hedgefondsstrategie – Relative Value Commodities „Commodity Investing in a Shifting World Order“
Marwan Younes , Founder & CIO
Massar Capital Management LP, Stamford | 14.25 Uhr | Hedgefondsstrategie – Equity Long/Short „How to Generate Uncorrelated Returns in the Chinese Stock Market“
Thomas Wong , Founder & CIO
Optimas Capital Limited, Hong Kong |
| 11.15 Uhr | Hedgefondsstrategie – Global Macro „Macro Investing in Asian Markets“
Jimmy Lim , CEO & CIO
Modular Asset Management Ltd, Singapur | 15.10 Uhr | Schlussbemerkung |
| 12.00 Uhr | Mittagessen | | |



Biographies

Jimmy Lim

Jimmy Lim, a recognized leading Asian macro investor for more than a decade, has over 20 years of trading and investing experience. He is the Founder, CEO and CIO of Modular Asset Management (MAM), a multi-strategy macro hedge fund investing in Asia. Prior to launching MAM, Mr. Lim served as Asia Macro Portfolio Manager at Millennium Capital Management (Singapore), where he managed a \$600M portfolio. Prior to that, Mr. Lim was Asia Macro Portfolio Manager at BlueCrest Capital Management (Geneva and Singapore), where he developed his investment strategy and built out an investment team. Prior to his tenure at BlueCrest, Mr. Lim was CIO, Executive Director and Head of Asia Ex-Japan Macro Trading at JPMorgan. Before that, he served as Regional Head for FX and Rate market making for G10 and Asian currencies for Lehman Brothers (Tokyo and Singapore). He began his career as an FX trader at Standard Chartered and Merrill Lynch. Mr. Lim graduated from the National University of Singapore.



Kaveh Sheibani

Kaveh Sheibani is Co-Founder of Lexcor Capital LLP. He began his career in finance in 1987 with Goldman Sachs, NY as an analyst in Investment Banking. After receiving an MBA Mr. Sheibani joined Salomon Brothers International in London as the second member of the proprietary trading team in equities, where he became a managing director in 1999. He left Salomon's (by then Citigroup) in December 1999 to start Pendragon Capital with his two colleagues who together had formed the proprietary team. Pendragon became one of Europe's main event driven funds with assets under management peaking at \$3.5 bn by the end of 2007. Between 2009 and 2010 he co-managed the GLG Pendragon Event-Driven Fund. Mr. Sheibani graduated with distinction from Union College in 1987 with a degree in Mechanical Engineering, and received an MBA from INSEAD, Fontainebleau. Mr. Sheibani speaks fluent English, French, Italian and Farsi.



Thomas Wong

With 19 years of experience in equity business, equity sales, research and investment management, Thomas Wong has held various senior positions at top-tier financial institutions, which include Credit Suisse, BofAML and UBS. His extensive experiences on the sell side were reinforced by his year as Portfolio Manager at Och-Ziff between 2008-2009. Mr. Wong was awarded Master of Finance from the London Business School.



Biographies

Marwan Younes

Marwan Younes is the CIO of Massar Capital Management. Mr. Younes has over 15 years of experience trading macro and commodity portfolios. Previously, he was a Portfolio Manager at Jamison Capital Partners where he traded a macro commodity portfolio. Mr. Younes joined Jamison Capital Partners from Graham Capital Management where he was a discretionary Portfolio Manager and primarily traded commodity and macro futures. He also was a trader on the Index Arbitrage desk at Morgan Stanley Commodities and worked as an Equity and Capital Markets Analyst in the Financial Advisory department of Lazard Freres. Mr. Younes received a Master of Science in Civil Engineering from ENSTA in Paris (with a major in Applied Mathematics), and a Master of Science in Financial Engineering from Columbia University.



Martina Nitschke

Martina Nitschke is responsible for the investment department at VGV Verwaltungsgesellschaft für Versorgungswerke mbH in Berlin. She represents the interests of several professional pension plans and is currently responsible for an allocation volume of more than €16 bn. Mrs. Nitschke joined VGV mbH in 2003. Since 2018, she has been in charge of the entire investment process and allocation for liquid and illiquid asset classes, including overlay management and investment controlling. Current allocation focus is on the asset classes like Timber and Infrastructure. As an investor, Mrs. Nitschke has been active in capital market with “heart and mind” for 30 years and is particularly committed to the issues of sustainability and the creation of efficient structures and resources. After a banking apprenticeship and subsequent university studies with a focus on finance and insurance, she became a Certified Expert in Sustainable Finance (Frankfurt School of Finance & Management) in 2020.



Marcus Storr

Marcus Storr joined FERI in 2005. As Head of Alternative Investments at FERI he is responsible for the development of the Alternative Investment Business (Hedge Funds, Private Equity and Investment Solutions) with total AuM of €15.4 bn. FERI's total group AuM are approx. €56.6 bn. Additionally, he is member of the board of FERI Trust (Luxembourg) S.A., FERI's fund management company. He started his career in 1994 as an advisor to UHNWI before moving to London in 1998 joining the Investment Banking division of Robert Flemings Ltd. (acquired by JPMorgan). Until 2003 he was a Director within the Global Equities department of Dresdner Kleinwort Wasserstein in London. He has over 25 years of experience in Capital Markets, Corporate Transactions and Portfolio Management. Mr. Storr holds a Diploma in Finance & Capital Markets and International Management & Economics from Humboldt University Berlin in addition to a two-year apprenticeship as a bank manager.



Über FERI

Die FERI Gruppe mit Hauptsitz in Bad Homburg wurde 1987 gegründet und hat sich zu einem der führenden Investmenthäuser im deutschsprachigen Raum entwickelt. Für Institutionelle Investoren, Familienvermögen und Stiftungen bietet FERI maßgeschneiderte Lösungen in den Geschäftsfeldern:

Investment Management ▪ Institutionelles Asset Management & Private Vermögensverwaltung

Investment Consulting ▪ Beratung Institutioneller Investoren & Family Office-Dienstleistungen

Investment Research ▪ Volkswirtschaftliche Prognosen & Asset Allocation-Analysen

Ihr Kontakt zu FERI

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Derzeit betreut FERI zusammen mit MLP ein Vermögen von 56,6 Mrd. Euro, darunter 15,4 Mrd. Euro Alternative Investments. FERI unterhält neben dem Hauptsitz in Bad Homburg weitere Standorte in Düsseldorf, Hamburg, München, Luxemburg, Wien und Zürich. Die proprietäre Hedgefondsexpertise wurde seit 1999 aufgebaut und stetig erweitert. Als diskretionärer Investment Manager investiert FERI dabei in klassische Offshore-Hedgefonds und in UCITS-Hedgefonds. Spezialisierte Hedgefondsstrategieanalysten ermöglichen unabhängige Entscheidungsprozesse in diesem researchintensiven Bereich. Neben den maßgeschneiderten Investmentlösungen gilt FERI auch als Pionier bei der Allokation und Konstruktion von passiven Hedgefonds-Index-Investitionen. FERI hat das größte Hedgefonds-Reseachteam in Deutschland aufgebaut und beschäftigt im Bereich Alternative Investments ca. 50 Personen.

Anmeldung

Bitte senden Sie Ihre Anmeldung **bis zum 1. September 2022** an lisa-marie.wania@feri.de oder melden Sie sich per Antwortkarte oder QR-Code an.

