



## P R E S S   R E L E A S E

### **FERI acquires Swiss wealth manager Limmat Wealth**

- **Bundling of know-how and network for asset management and advisory services for wealthy private clients**
- **Continuous client and asset growth at the Swiss location**
- **Limmat Wealth AG becomes a wholly owned subsidiary of FERI (Schweiz) AG**

**Bad Homburg/Zürich, February 18th, 2021** – The FERI Group, one of the leading investment houses in German-speaking countries, is further expanding its presence in Switzerland. With the acquisition of the established wealth manager Limmat Wealth AG, FERI (Schweiz) AG strengthens its presence at the Zurich location and consistently continues its previous growth course.

"Switzerland is an important market for FERI. We are very pleased that as a joint team with Limmat Wealth we can now expand our location even further," says Antje Biber, Chairman of the Board of Directors of FERI (Schweiz) AG. Limmat Wealth AG has been serving Swiss and foreign private clients in Zurich for a good 25 years. "Our clients will also benefit from the many years of experience of our colleagues and the excellent networking in the Swiss market. The goal is continuous client and asset growth," says Biber.

For Limmat Wealth's clients, the merger with FERI will open a broad range of investment management and family office solutions. The know-how and the innovative and sustainable investment approaches, the investments in funds as well as alternative investments (hedge funds) will be strengthened. Dr. Maurizio Genoni, founding partner and Chairman of the Board of Directors of Limmat Wealth AG, adds: "The merger with FERI allows us to be optimally positioned for the future. Our clients will gain access to exclusive investment concepts and additional asset classes."

Effective January 1, 2021, FERI (Schweiz) AG has acquired 100 percent of the Limmat Wealth shares. Limmat Wealth AG will initially continue to operate as a subsidiary under its own name. A merger with FERI (Schweiz) AG is planned for a later date. A total of 23 employees work at the joint location in Zurich, serving more than 200 institutional and private clients.

#### **About FERI Group**

Founded in 1987 and headquartered in Bad Homburg, Germany, the FERI Group has developed into one of the leading investment houses in the German-speaking area. FERI offers tailor-made solutions for institutional investors, family assets and trusts in the following areas:

- **Investment Management:** institutional asset management and private wealth management
- **Investment Consulting:** advisory services for institutional investors and family offices
- **Investment Research:** macroeconomic forecasts and asset allocation analyses

The FERI Cognitive Finance Institute was formed in 2016. It is the strategic research centre and creative think tank of the FERI Group. The Institute focuses on innovative analyses and the development of methods for long-term oriented economic and capital market research.

FERI and MLP currently have assets of EUR 40.8 billion under management. A total of EUR 9 billion of these assets are alternative investments. The FERI Group is headquartered in Bad Homburg and has offices in Dusseldorf, Hamburg, Luxembourg, Munich, Vienna and Zurich.

**Media relations contact at FERI Group:**

Katja Liese

Head of Corporate Communications

Phone: +49 (0)6172 916 3192

[presse@feri.de](mailto:presse@feri.de)

[www.feri.de](http://www.feri.de)